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S.D. SEC. OF STATE

1395363

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

October 3, 2018

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Rapid City
2. Designation of issue: Loan from State Revolving Fund
(Drinking Water Program)
3. Date of issue: October 3, 2018
4. Purpose of issue: Water system improvements
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in
the principal amount of \$500,000;
7. Paying dates of principal and interest:
Quarterly combined principal and interest payments commencing
May 15, 2019 through February 15, 2039.
8. Amortization schedule: Quarterly payments of principal and interest payable commencing
May 15, 2019 and ending February 15, 2039.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$1,899.63*	2.50%

9. Interest rate or rates, including total aggregate interest cost: 2.50%; \$26,970.34*

* Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on October 3, 2018. Interest paid includes administrative surcharge amounts.

This is to certify that the above information pertaining to the City of Rapid City is true and correct as of the date first above written.

By: 
Its: Finance Officer

[Signature Page – Bond Information Statement]

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CATHERINE M. NUTZMANN
Senior Paralegal
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FAX (612) 340-2643
nutzmann.cathy@dorsey.com

October 25, 2018

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: \$500,000 Water Revenue Bond
(State Revolving Fund Loan No. #04)
City of Rapid City, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Catherine M. Nutzmann
Senior Paralegal

Enclosures